

November 1, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

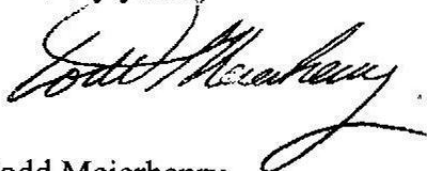
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rapid City Area School District 51-4
Limited Tax General Obligation Taxable Capital Outlay Certificates, Series
2011A (Qualified Energy Conservation Bonds-Direct Pay)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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S.D. SEC. OF STATE

RAPID CITY AREA SCHOOL DISTRICT 51-4
MEADE AND PENNINGTON COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE
CAPITAL OUTLAY CERTIFICATES, SERIES 2011A
(QUALIFIED ENERGY CONSERVATION BONDS-DIRECT PAY)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Rapid City Area School District 51-4
2. Designation of issue: Limited Tax General Obligation Taxable Capital Outlay Certificates, Series 2011A (Qualified Energy Conservation Bonds-Direct Pay)
3. Date of issue: November 1, 2011.
4. Purpose of issue: The proceeds of this issue will be used by the District to (i) retrofit and augment the existing Common Energy Plant that serves the Central High School and Rapid City Plaza Civic Center. In addition, the bond proceeds will be used to rehabilitate and renovate the Dakota Middle School for energy efficiency by installing new windows, electrical and a geothermal energy system, as well as installing a new geothermal energy system at East Middle School.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$4,000,000.
7. Paying dates of principal and interest:

See attached Schedule.


8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Capital Outlay Certificates, Series 2011A (Qualified Energy Conservation Bonds-Direct Pay) is true and correct on this 1st day of November 2011.

By: 
Its: Business Manager

Form: SOS REC 050 08/84

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S.D. SEC. OF STATE

2196299

\$4,000,000.00 Rapid City Area School District 51-4, SD

Limited Tax GO Taxable Capital Outlay Certificates, Series 2011A

(Qualified Energy Conservation Bonds - Direct Pay)

FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2011	-	-	-	-	-
11/01/2012	-	-	200,000.00	200,000.00	200,000.00
05/01/2013	-	-	100,000.00	100,000.00	-
11/01/2013	-	-	100,000.00	100,000.00	200,000.00
05/01/2014	-	-	100,000.00	100,000.00	-
11/01/2014	-	-	100,000.00	100,000.00	200,000.00
05/01/2015	-	-	100,000.00	100,000.00	-
11/01/2015	-	-	100,000.00	100,000.00	200,000.00
05/01/2016	-	-	100,000.00	100,000.00	-
11/01/2016	-	-	100,000.00	100,000.00	200,000.00
05/01/2017	-	-	100,000.00	100,000.00	-
11/01/2017	-	-	100,000.00	100,000.00	200,000.00
05/01/2018	-	-	100,000.00	100,000.00	-
11/01/2018	-	-	100,000.00	100,000.00	200,000.00
05/01/2019	-	-	100,000.00	100,000.00	-
11/01/2019	-	-	100,000.00	100,000.00	200,000.00
05/01/2020	-	-	100,000.00	100,000.00	-
11/01/2020	-	-	100,000.00	100,000.00	200,000.00
05/01/2021	-	-	100,000.00	100,000.00	-
11/01/2021	-	-	100,000.00	100,000.00	200,000.00
05/01/2022	-	-	100,000.00	100,000.00	-
11/01/2022	-	-	100,000.00	100,000.00	200,000.00
05/01/2023	-	-	100,000.00	100,000.00	-
11/01/2023	-	-	100,000.00	100,000.00	200,000.00
05/01/2024	-	-	100,000.00	100,000.00	-
11/01/2024	-	-	100,000.00	100,000.00	200,000.00
05/01/2025	-	-	100,000.00	100,000.00	-
11/01/2025	-	-	100,000.00	100,000.00	200,000.00
05/01/2026	-	-	100,000.00	100,000.00	-
11/01/2026	-	-	100,000.00	100,000.00	200,000.00
05/01/2027	-	-	100,000.00	100,000.00	-
11/01/2027	-	-	100,000.00	100,000.00	200,000.00
05/01/2028	-	-	100,000.00	100,000.00	-
11/01/2028	-	-	100,000.00	100,000.00	200,000.00
05/01/2029	-	-	100,000.00	100,000.00	-
11/01/2029	-	-	100,000.00	100,000.00	200,000.00
05/01/2030	-	-	100,000.00	100,000.00	-
11/01/2030	4,000,000.00	5.000%	100,000.00	4,100,000.00	4,200,000.00
Total	\$4,000,000.00	-	\$3,800,000.00	\$7,800,000.00	-

\$4,000,000.00 Rapid City Area School District 51-4, SD

Limited Tax GO Taxable Capital Outlay Certificates, Series 2011A

(Qualified Energy Conservation Bonds - Direct Pay)

FINAL

Debt Service Schedule

Part 2 of 2

Date And Term Structure

Dated	11/01/2011
Delivery Date	11/01/2011
First Coupon Date	11/01/2012
First available call date	11/01/2019
Call Price	100.00%

Yield Statistics

Bond Year Dollars	\$76,000.00
Average Life	19.000 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	5.0657895%
True Interest Cost (TIC)	5.0984769%
All Inclusive Cost (AIC)	5.1441906%

IRS Form 8038

Net Interest Cost	5.0000000%
Weighted Average Maturity	19.000 Years
Bond Yield for Arbitrage Purposes	4.9951201%